

# Graphing With Excel 2010

University of Michigan – Dearborn  
Science Learning Center

Based on a presentation by James Golen

Revised by Annette Sieg...

# Introduction

- Before using this module you must already understand the basics of graphing (e.g., identifying dependent and independent variables, plotting data points).
- If you need help with basic graphing, please refer to the Graphing Introduction module available from the Science Learning Center.

# Getting Started

- You've collected data from an experiment, and you want to graph your data to see if there is a pattern (i.e., relationship) among the data. Graphing by hand is an option, but using a computer program will make your results more accurate and look more professional.
- An overriding principle in graphing, which will be emphasized in this module, was famously identified by Edward Tufte (1983) as, “**above all else show the data.**”
- Tufte (1983) labeled graphical content which merely enlivens the display of data (e.g., extraneous background colors and lines) as “chartjunk”
- Default Excel 2010 graphs contain a variety of chartjunk, and you will be encouraged to eliminate it as part of this module.

# Getting Started

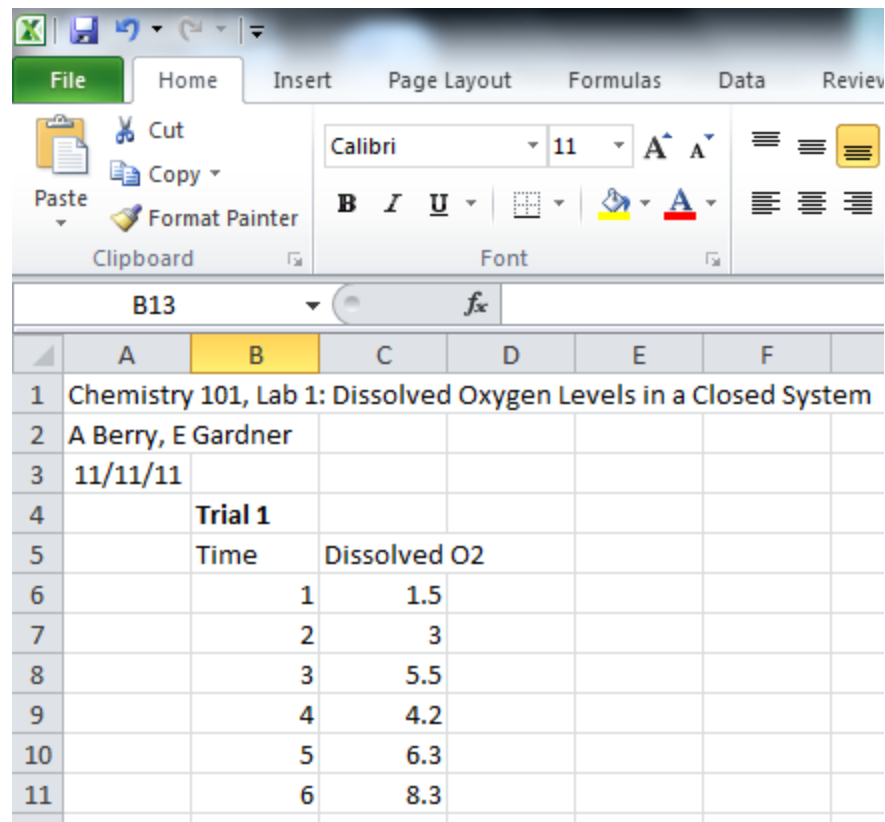
- Please follow along, step-by-step, with Excel 2010 running on your computer as we work through graphing some sample Chemistry experimental data

# Getting Started

- Open an Excel spreadsheet and begin entering your data. Make sure you have a title for the spreadsheet and column headings for each variable.

## Step 1:

Enter your raw data into the spreadsheet. Here, we used column “B” for the independent variable (x-axis), and column “C” for the dependent variable (y-axis).



The screenshot shows the Microsoft Excel interface. The ribbon is set to 'Home', and the 'Font' group is visible. The spreadsheet contains the following data:

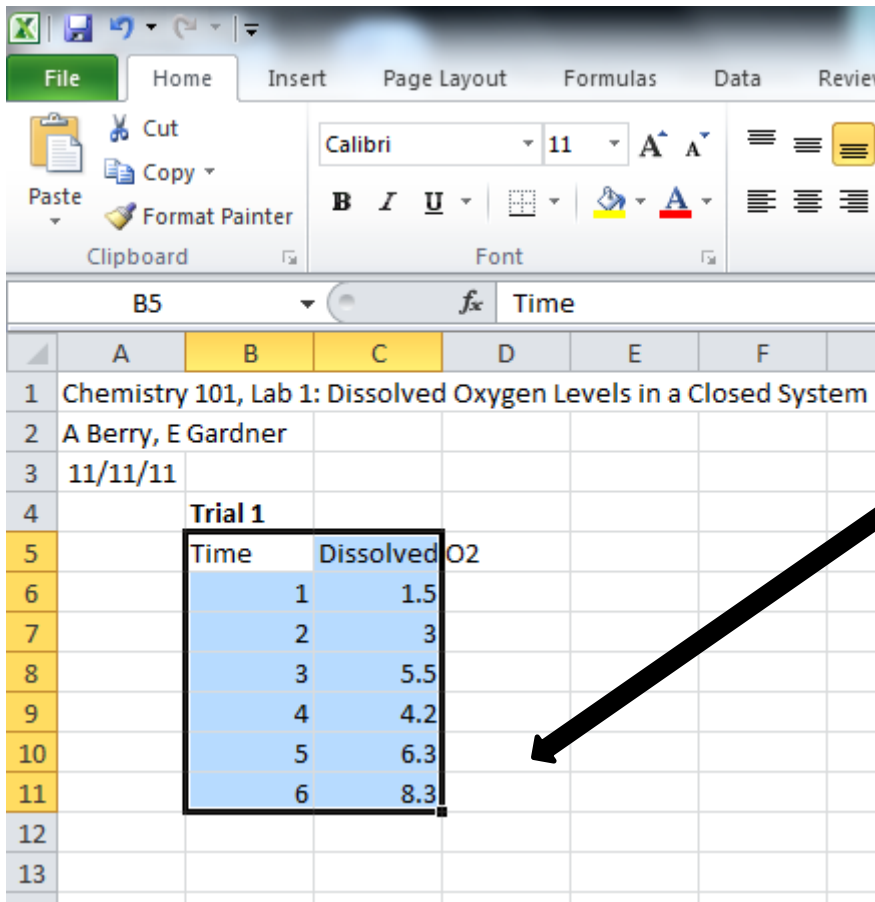
	A	B	C	D	E	F
1	Chemistry 101, Lab 1: Dissolved Oxygen Levels in a Closed System					
2	A Berry, E Gardner					
3	11/11/11					
4		Trial 1				
5		Time	Dissolved O2			
6		1	1.5			
7		2	3			
8		3	5.5			
9		4	4.2			
10		5	6.3			
11		6	8.3			

# Graphing

## Step 2:

Highlight the data that you wish to graph.

Only the area highlighted will be graphed. So make sure that you have selected all the data that you want to appear on the graph.



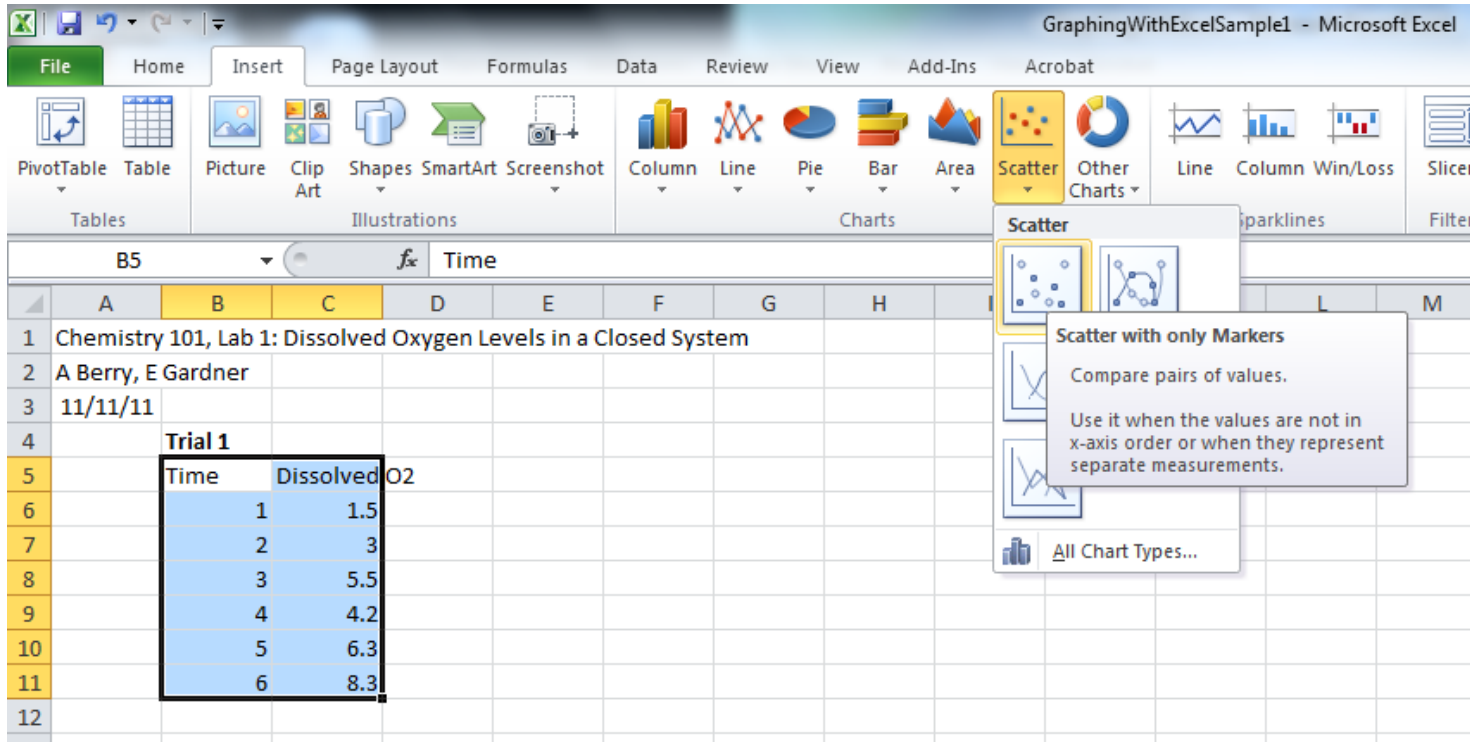
The screenshot shows the Microsoft Excel interface. The ribbon is set to 'Home', and the 'Font' group is visible. The active cell is B5, containing the text 'Time'. The spreadsheet contains the following data:

Trial 1	
Time	Dissolved O2
1	1.5
2	3
3	5.5
4	4.2
5	6.3
6	8.3

# Graphing

## Step 3:

- With your data highlighted, select the Insert tab
- Under the **Charts** section of the **Insert** tab there are several options for different types of graphs.
- Initially, we're going to create a Scatterplot which plots the x- and y-coordinates of each data point without additional colored lines, bars, etc.



The screenshot shows the Microsoft Excel interface with the Insert tab selected. The Charts group is active, and the Scatter chart type is chosen. A tooltip for 'Scatter with only Markers' is displayed, providing instructions on when to use this chart type. The spreadsheet data is visible in the background, with columns B and C highlighted.

Trial 1	
Time	Dissolved O2
1	1.5
2	3
3	5.5
4	4.2
5	6.3
6	8.3

# Graphing

## Step 3 cont'd:

- Click on the **Scatter with only Markers** option

The screenshot shows the Microsoft Excel interface with the 'Insert' tab selected. The 'Charts' group is expanded to show 'Scatter' options. The 'Scatter with only Markers' option is highlighted, and a tooltip is displayed over it. The tooltip text reads: 'Scatter with only Markers. Compare pairs of values. Use it when the values are not in x-axis order or when they represent separate measurements.' Below the tooltip is an 'All Chart Types...' link.

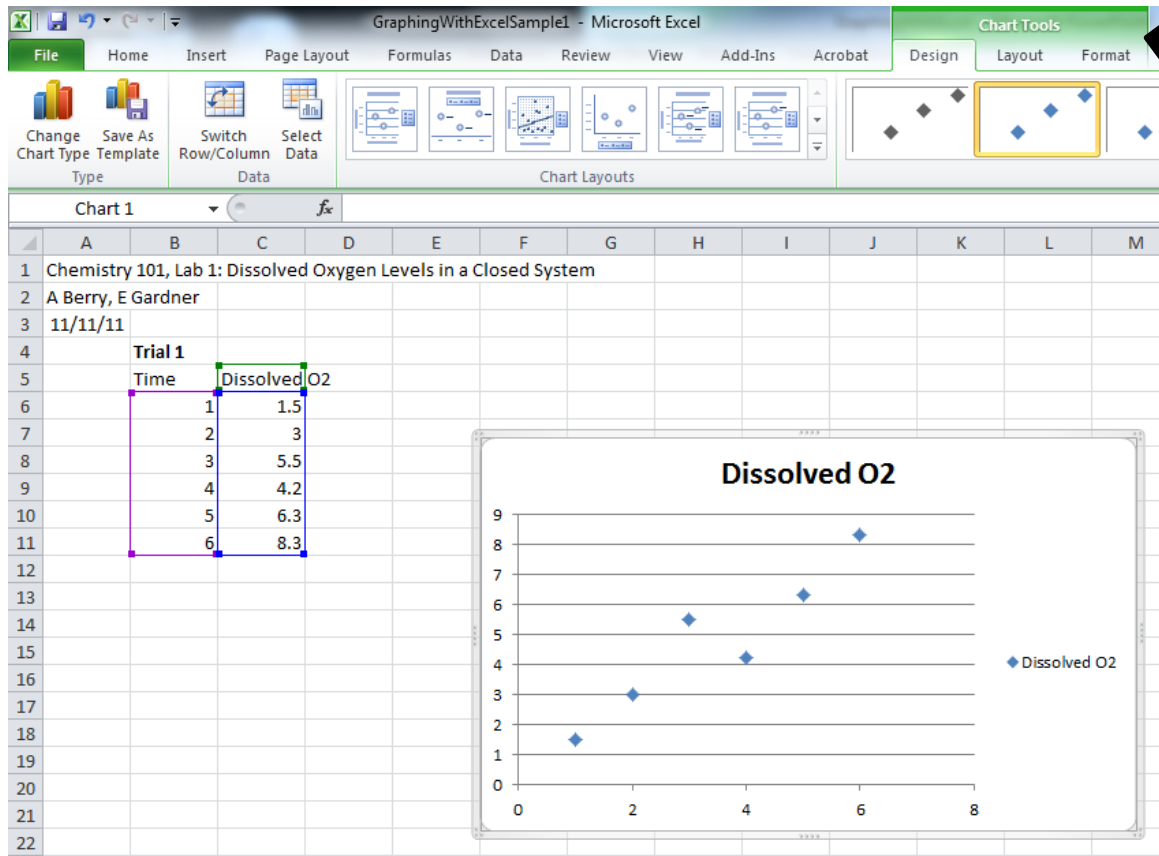
The background spreadsheet contains the following data for 'Trial 1':

Time	Dissolved O2
1	1.5
2	3
3	5.5
4	4.2
5	6.3
6	8.3



# Step 4:

At this point you have the 'rough draft' version of your graph. Excel gives you a default graph that is typically loaded with features you will want to change (e.g., unlabeled axes, gridlines, legend)

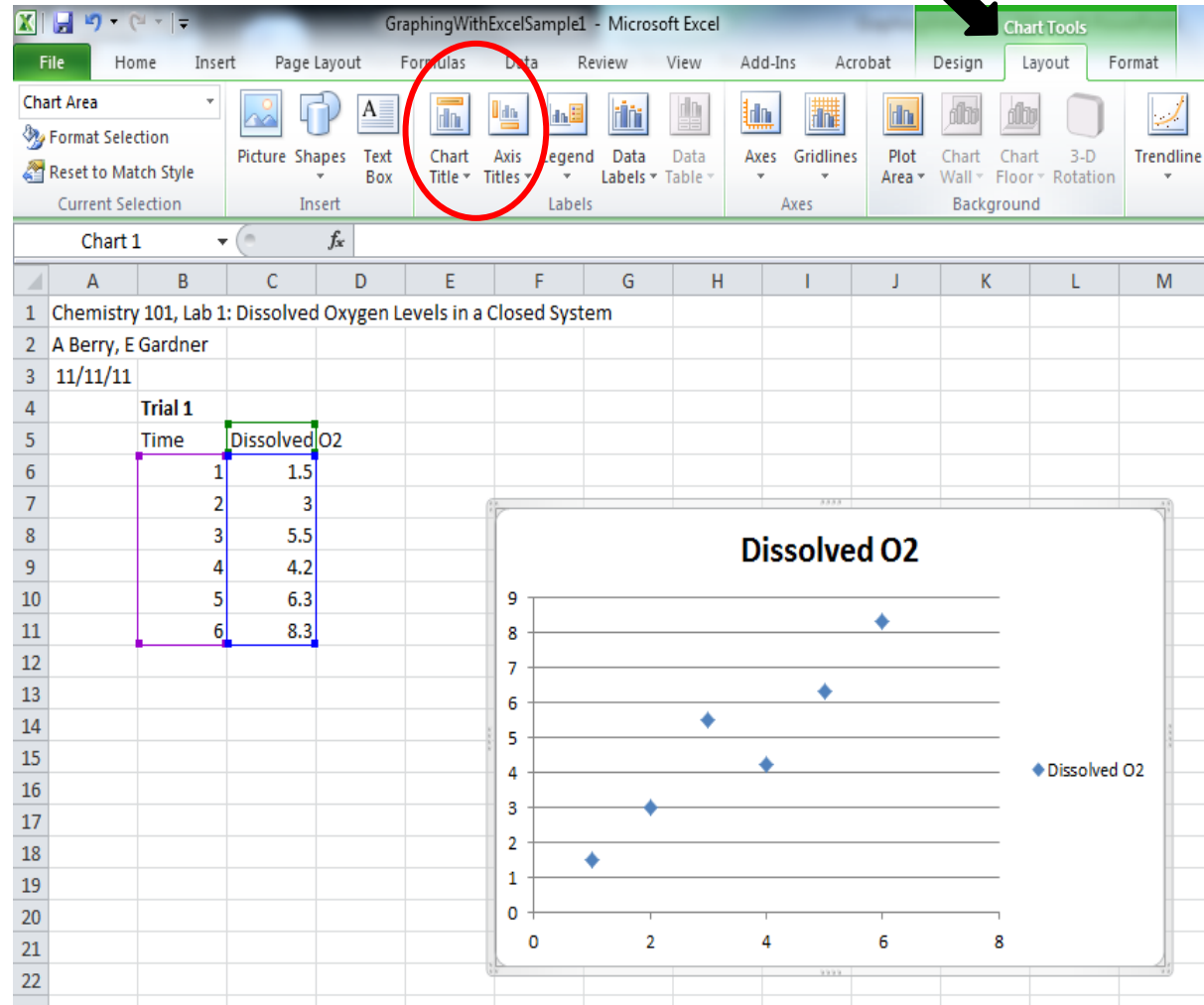


You can (and should!) edit the graph further by clicking on it and using the features in **Chart Tools**.

# Graph Editing – Labeling

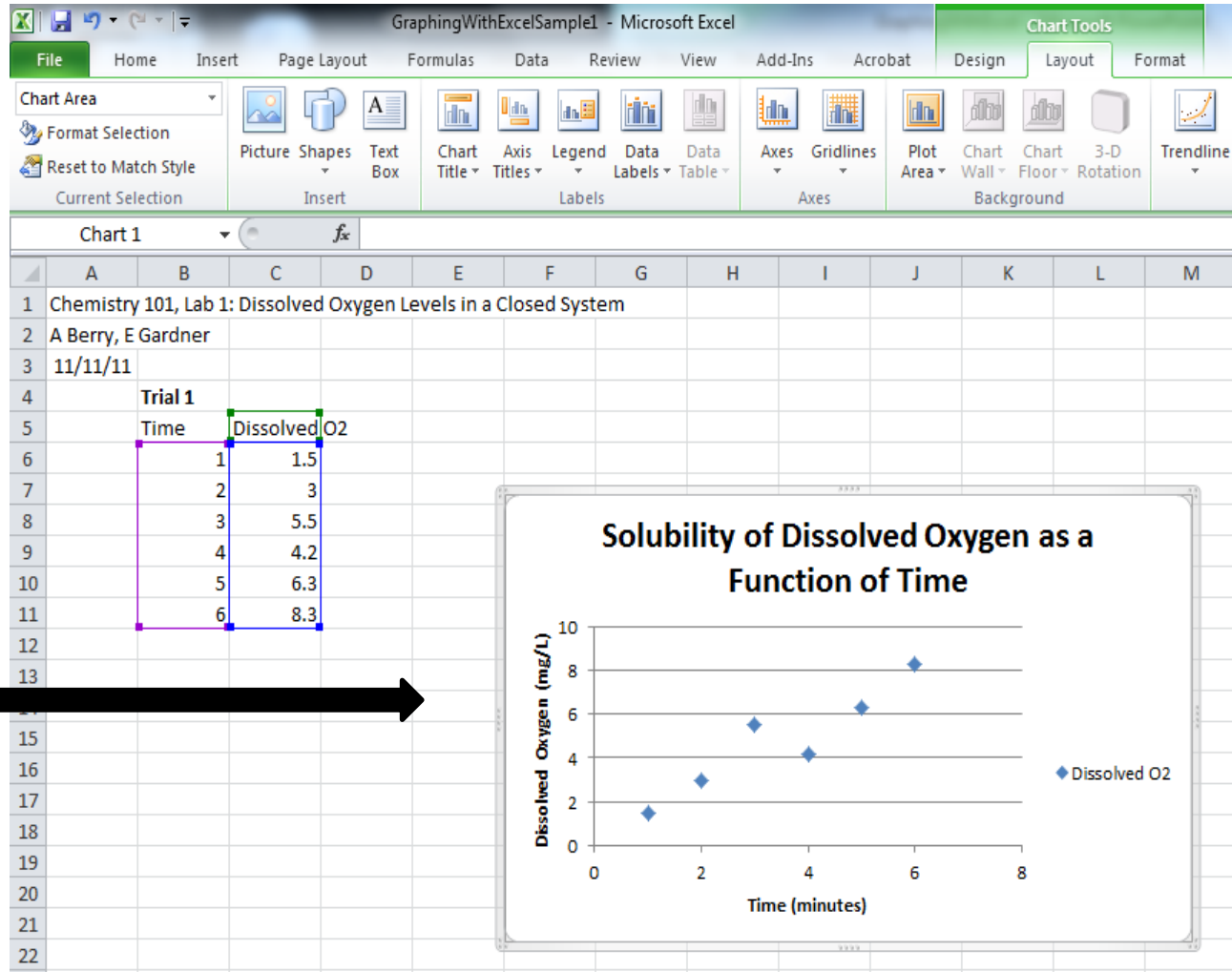
## Step 5:

- In order to label your graph, under **Chart Tools**, select the **Layout** tab.
- Use the **Axis Titles** and **Chart Title** buttons to label your graph appropriately.



# Graph Editing – Labeling

**Step 5 cont'd:**  
When finished with labeling, your graph should look like this.



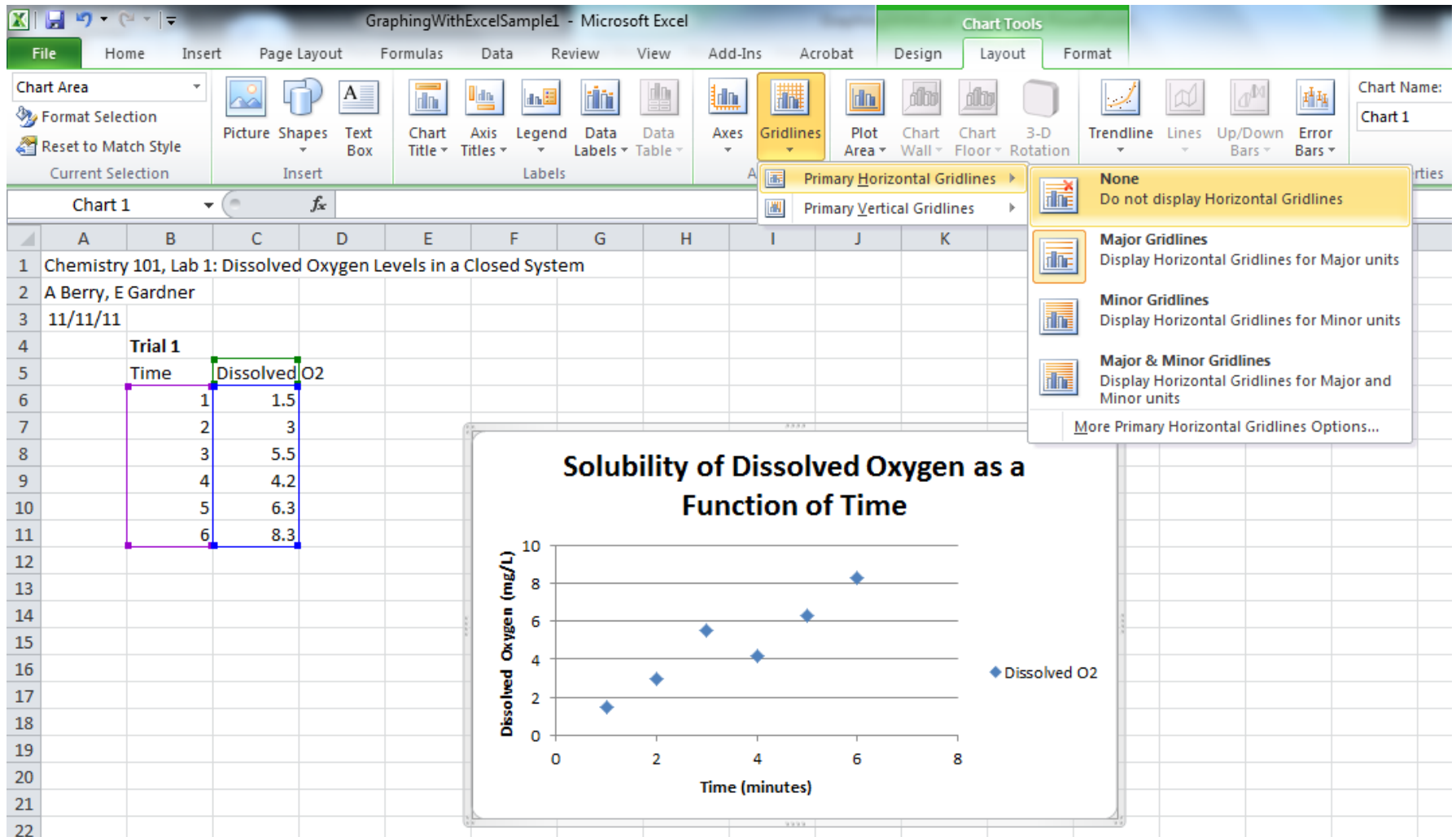
# Graph Editing – Gridlines

## Step 6:

- Typically, graphs do not require the gridlines that are in Excel default graphs. Graphs are used to reveal patterns and relationships among data, and the precise value of each data point — which is demonstrated by gridlines — is usually unnecessary.
- One instance when gridlines are useful is in illustrating small differences (e.g., between the height of bars in a bar graph when the bars are of similar height).
- In our Scatterplot example, the gridlines do not aid in revealing a pattern in the data and can be eliminated.

# Step 6 cont'd:

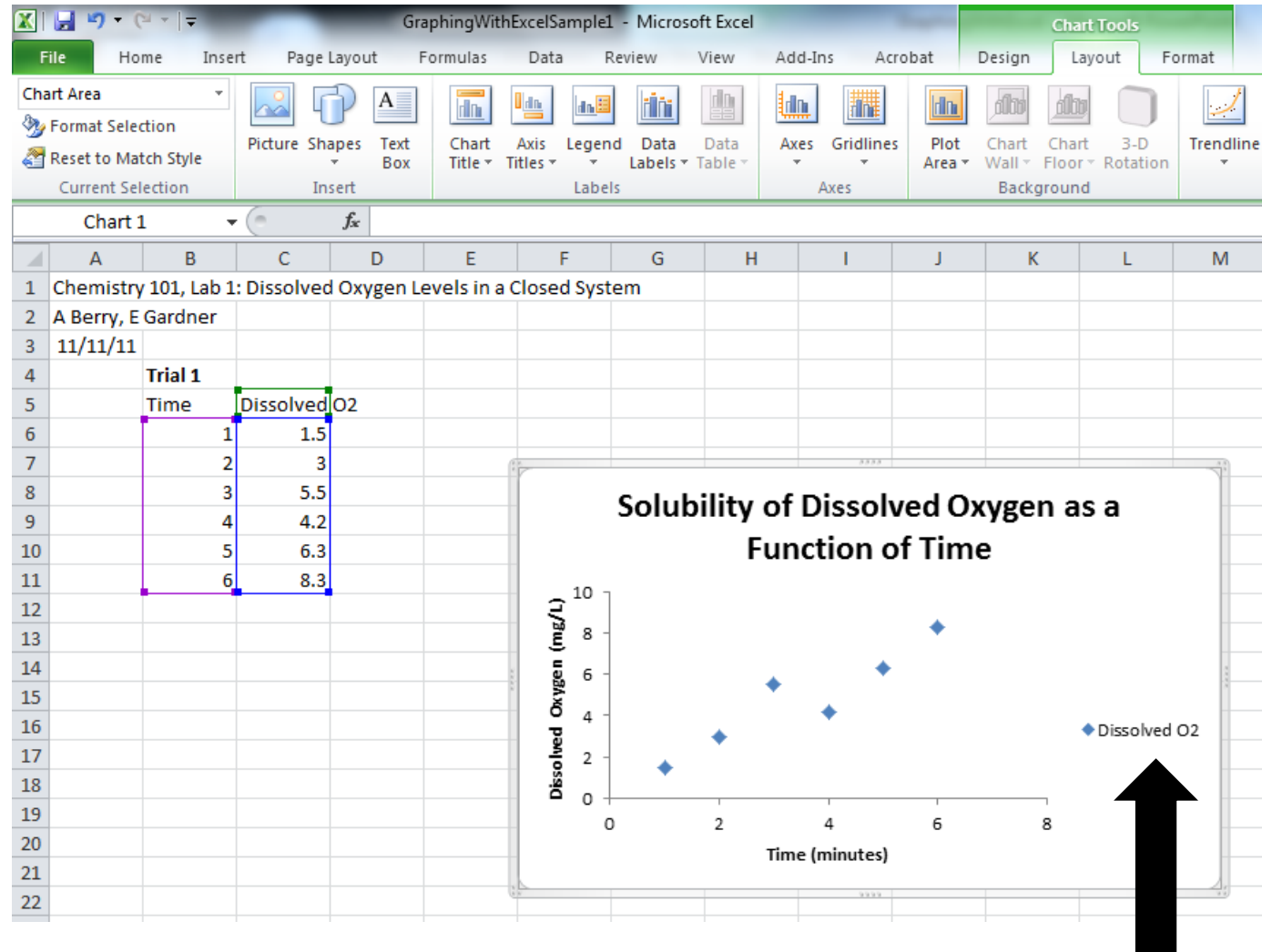
You can delete gridlines by selecting **None** under the **Gridlines** → **Primary Horizontal Gridlines** tab



# Graph Editing – Legend

## Step 7:

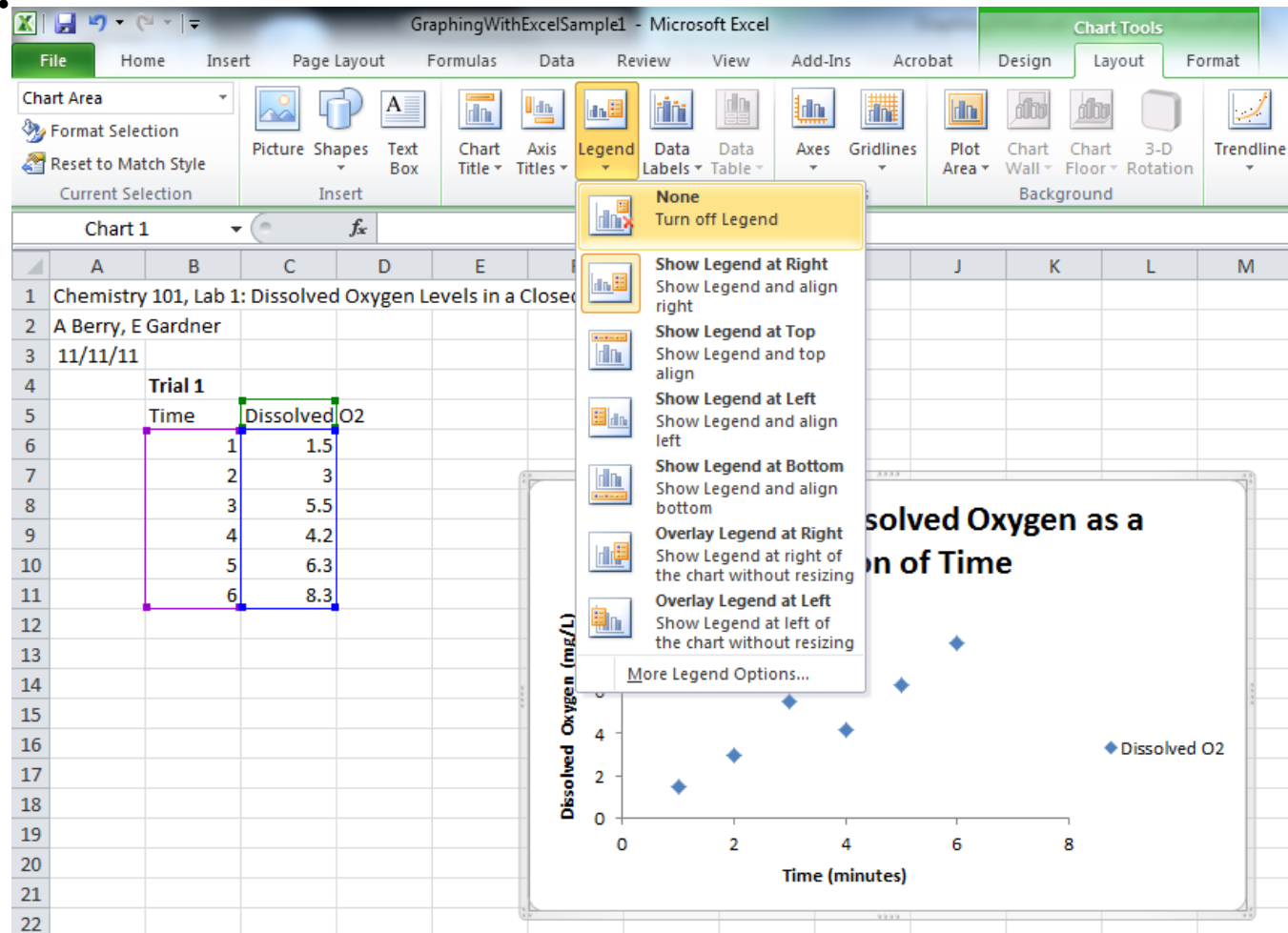
In our graphing example, the legend is unnecessary because there is only one dependent variable



# Graph Editing – Legend

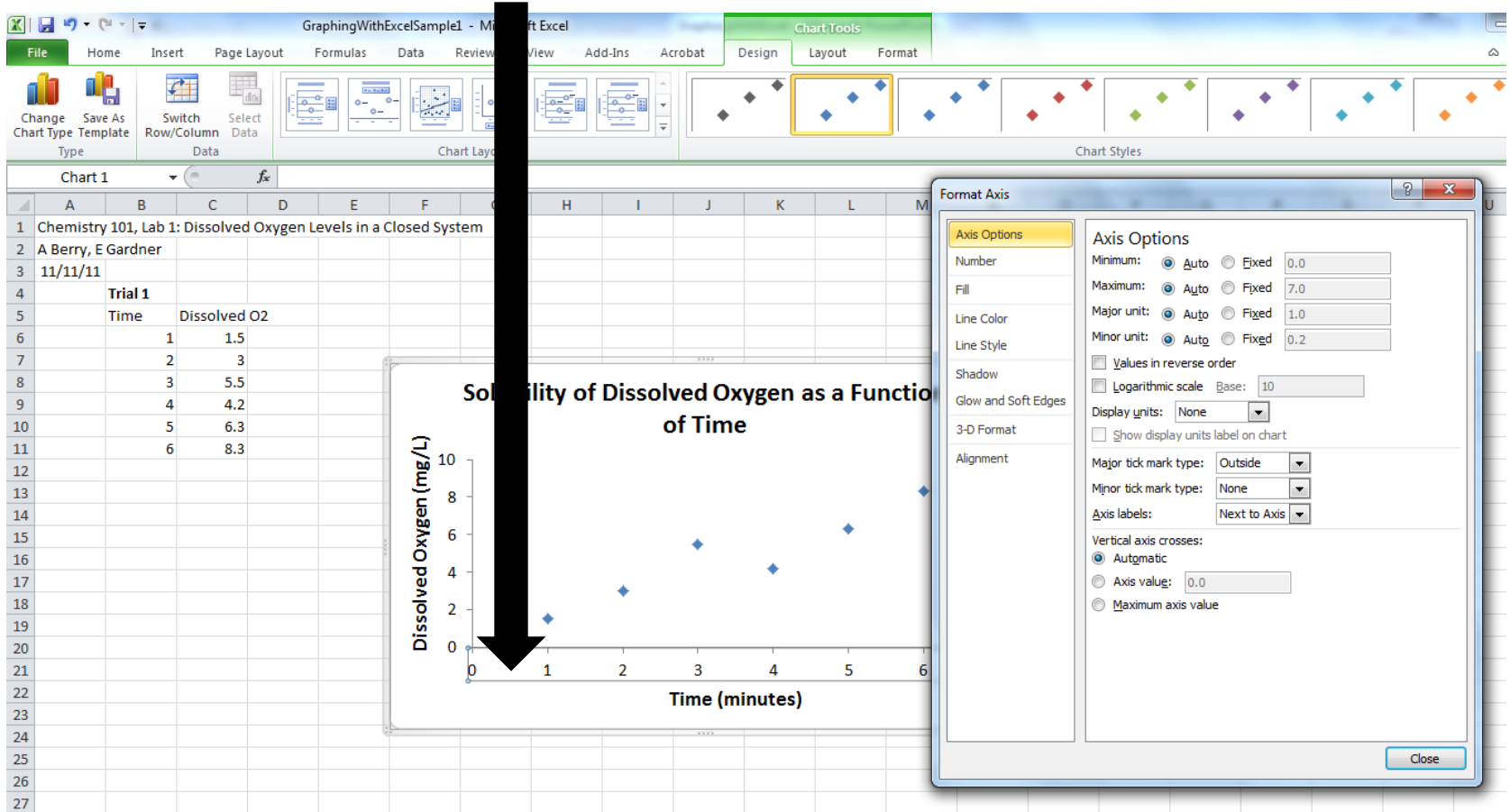
## Step 7 cont'd:

You can delete the legend by selecting **None** under the **Legend** tab.



# Graph Editing

- You may notice a change in the x-axis numbering with the elimination of the legend.
- Excel automatically determines axis numbering unless you specify it by **double-clicking on the axis** to pull up the Format Axis menu.

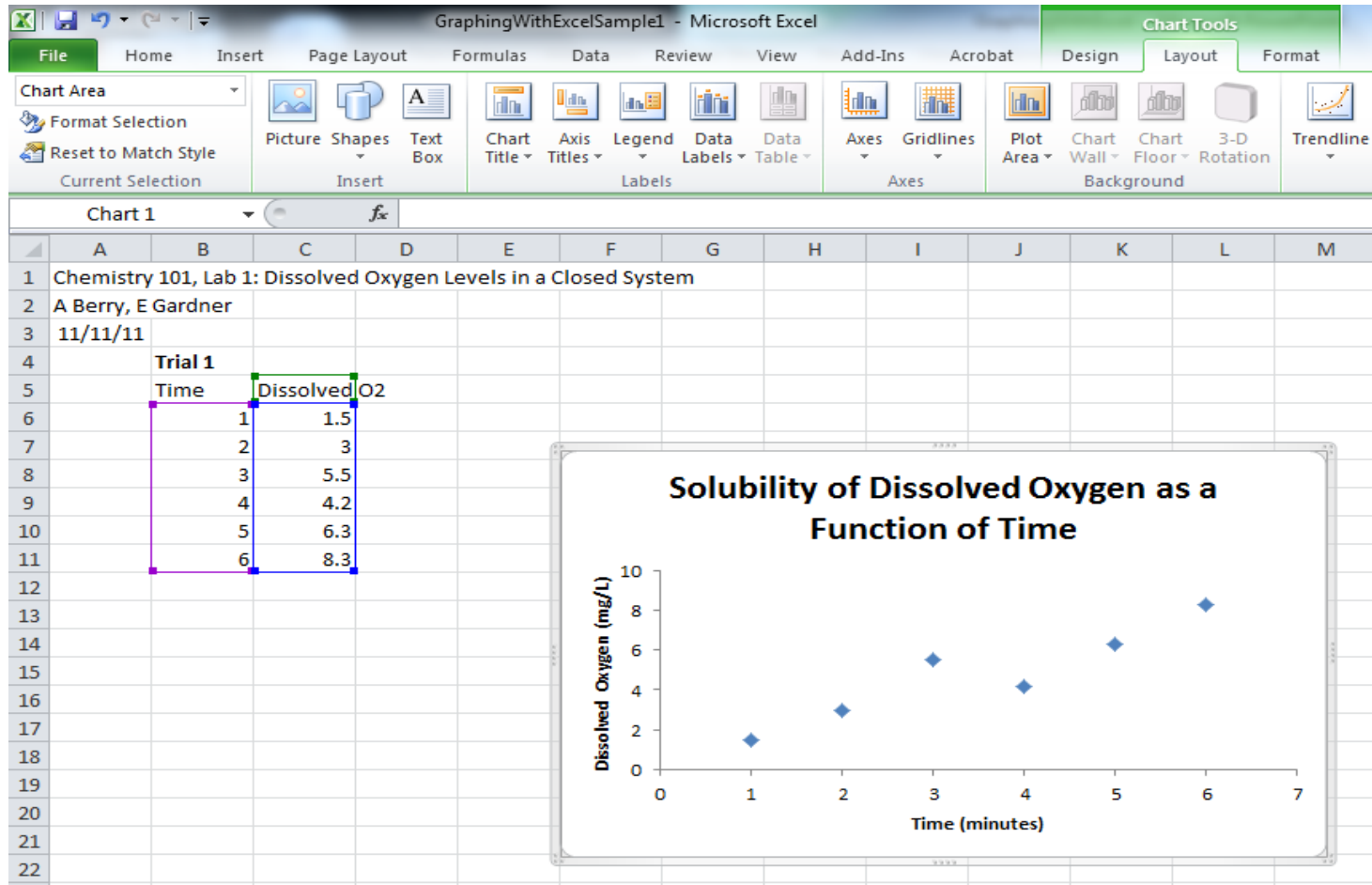




# Graph Editing

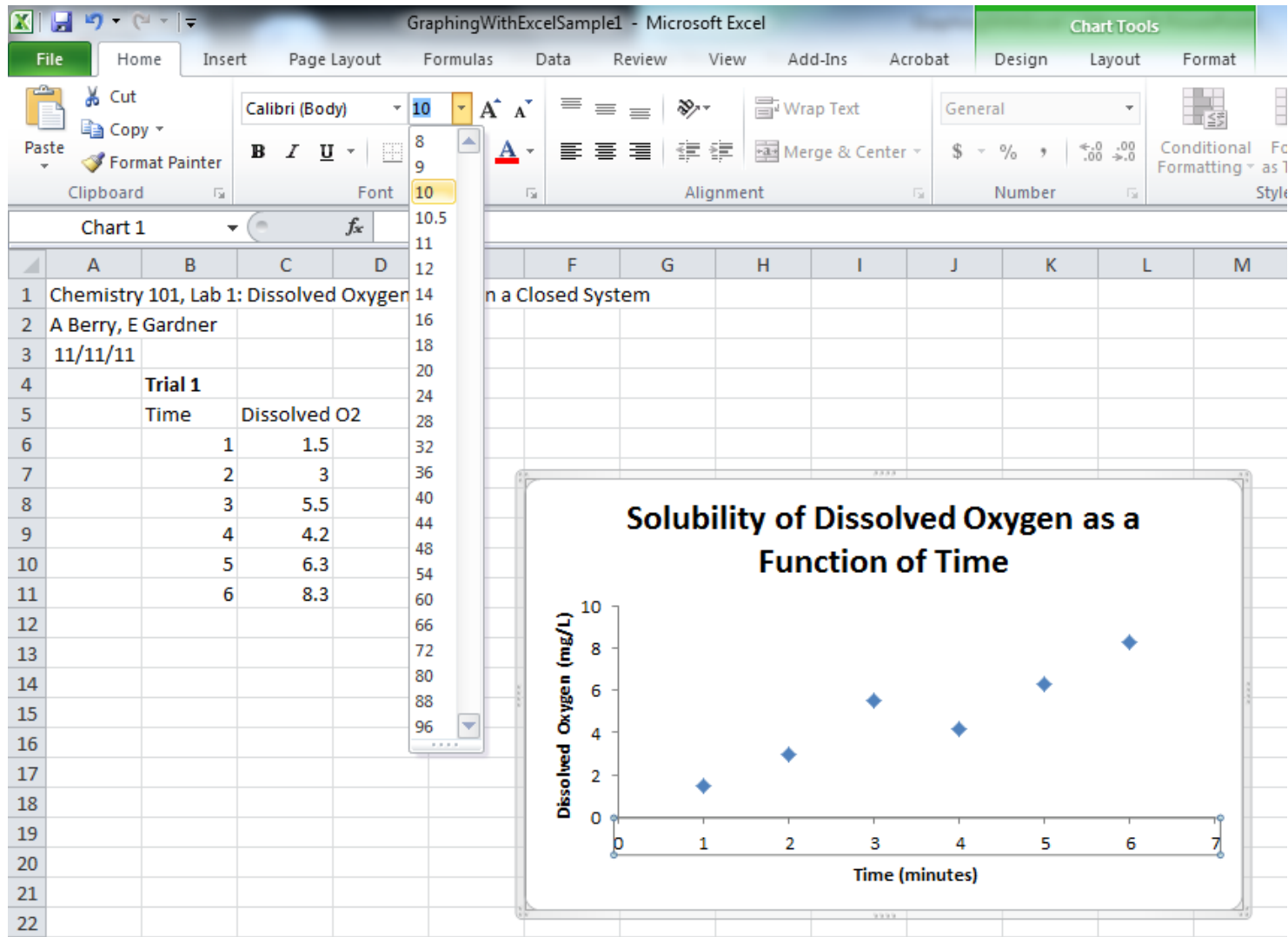
- With Format Axis, you can change the minimum and maximum values on each axis by changing “Auto” to “Fixed” and specifying a value for each.
- You can also change the Major Unit so that instead of the x-axis going from 0 to 1 to 2 to 3...(Major Unit = 1.0), you could have 0 to 2 to 4...(Major Unit = 2.0).
- There are a number of other options here including adding Minor tick marks, changing the axis to Log scale, changing the Line Style (e.g., make the tick marks black and wider to be more visible), etc.

# Congratulations! You have made a graph that clearly displays your data.



- The next several slides illustrate some options for further increasing the clarity of your graph.

- You can increase the font size on your axes (and axes labels) by clicking on the axis (and axis label) and using the options in the **Home** tab.



- You can also change the way the data points are displayed by right-clicking on one of the data points and selecting **Format Data Series...**

The screenshot shows the Microsoft Excel interface with the following components:

- Excel Title Bar:** GraphingWithExcelSample1 - Microsoft Excel
- Ribbon:** File, Home, Insert, Page Layout, Formulas, Data, Review, View, Add-Ins, Acrobat, Chart Tools (Design, Layout, Format)
- Chart Area:** Chart 1, Formula Bar: `=SERIES(Sheet1!$C$5,Sheet1!$B$6:$B$11,Sheet1!$C$6:$C$11,1)`
- Worksheet Data:**

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
1	Chemistry 101, Lab 1: Dissolved Oxygen Levels in a Closed System														
2	A Berry, E Gardner														
3	11/11/11														
4		Trial 1													
5		Time	Dissolved O2												
6		1	1.5												
7		2	3												
8		3	5.5												
9		4	4.2												
10		5	6.3												
11		6	8.3												
- Chart Title:** Solubility of Dissolved Oxygen as a Function of Time
- Chart Y-axis:** Dissolved Oxygen (mg/L)
- Chart X-axis:** Time
- Context Menu (over a data point):**
  - Delete
  - Reset to Match Style
  - Change Series Chart Type...
  - Select Data...
  - 3-D Rotation...
  - Add Data Labels
  - Add Trendline...
  - Format Data Series...** (highlighted)

- **Marker Options** → **Built-in** let's you change the Type and Size of your datapoints, and **Marker Fill** → **Solid fill** let's you change the Color.

The screenshot displays the Microsoft Excel interface with a scatter plot titled "Solubility of Dissolved Oxygen as a Function of Time". The plot shows six data points with blue square markers. The x-axis is labeled "Time (minutes)" and ranges from 0 to 7. The y-axis is labeled "Dissolved Oxygen (mg/L)" and ranges from 0 to 10. The data points are approximately at (1, 1.5), (2, 3), (3, 5.5), (4, 4.2), (5, 6.3), and (6, 8.3).

The "Format Data Series" task pane is open, showing the "Marker Fill" section. The "Solid fill" option is selected, and the "Fill Color" is set to a light blue color. The "Transparency" is set to 0%.

Trial 1	
Time	Dissolved O2
1	1.5
2	3
3	5.5
4	4.2
5	6.3
6	8.3

- You can also size the graph up to a full page by selecting **Chart Tools** → **Design** → **Move Chart**

The screenshot shows the Microsoft Excel interface with the 'Chart Tools' ribbon selected. The 'Design' tab is active, and the 'Move Chart' button is highlighted. The chart is a scatter plot with blue diamond markers. The data is as follows:

Time	Dissolved O2
1	1.5
2	3
3	5.5
4	4.2
5	6.3
6	8.3

The chart is titled 'Solubility of Dissolved Oxygen as a Function of Time'. The y-axis is labeled 'Dissolved Oxygen (mg/L)' and ranges from 0 to 10. The x-axis is labeled 'Time (minutes)' and ranges from 0 to 8. A 'Move Chart' tooltip is visible in the bottom right corner, stating: 'Move this chart to another sheet or tab in the workbook.'

- Click on **New Sheet** and label the sheet so you know what graph is displayed in the new sheet.

The screenshot shows the Microsoft Excel interface with the following data and chart:

Trial 1		
Time	Dissolved O2	
1	1.5	
2	3	
3	5.5	
4	4.2	
5	6.3	
6	8.3	

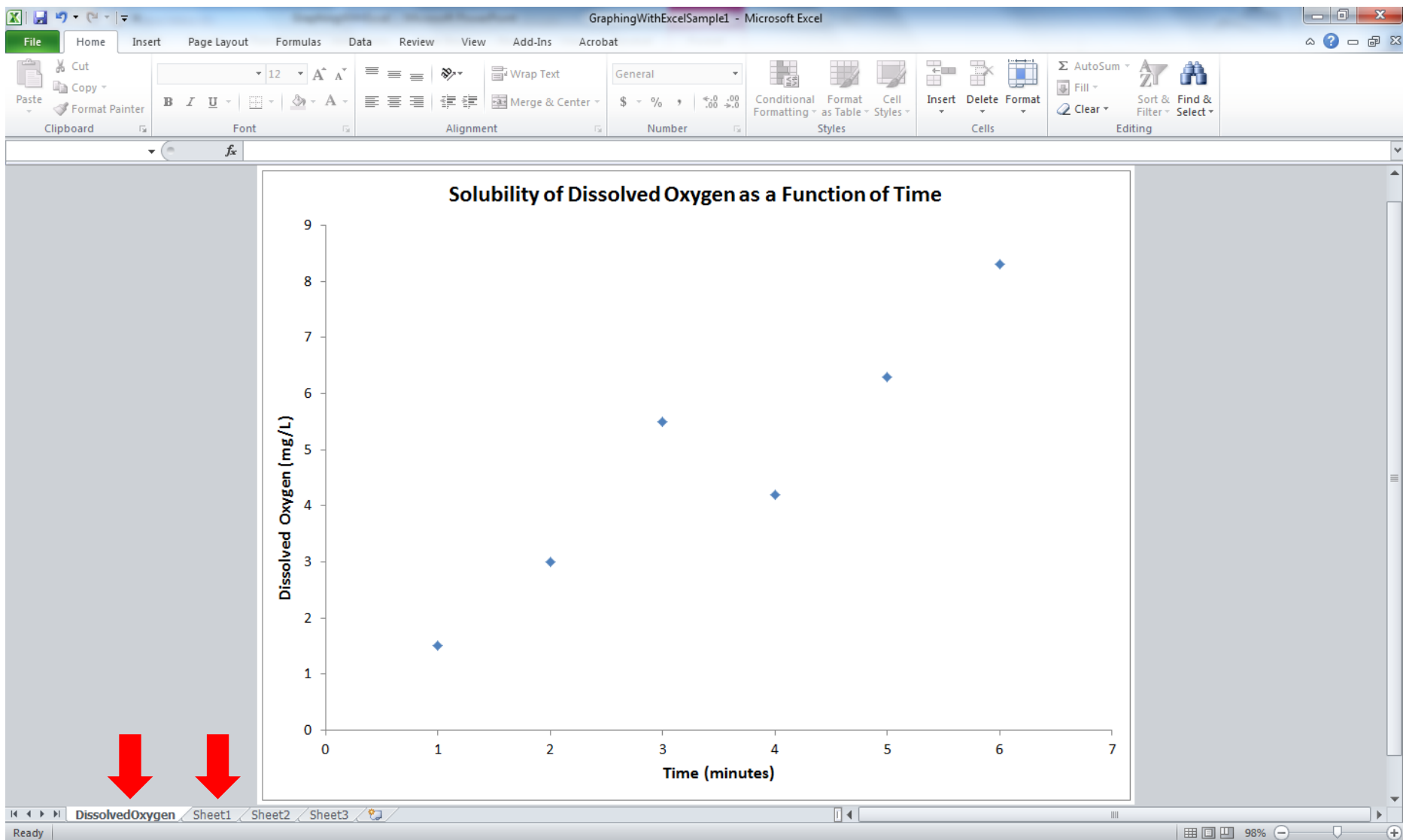
The chart is a scatter plot with the following title and axes:

- Title:** Solubility of Dissolved Oxygen as a Function of Time
- Y-axis:** Dissolved Oxygen (mg/L)
- X-axis:** Time (min)

The 'Move Chart' dialog box is open, showing the following options:

- Choose where you want the chart to be placed:**
- New sheet:** DissolvedOxygen
- Object in:** Sheet1

- Your “Dissolved Oxygen” full-page graph is displayed next to “Sheet 1” where your data is stored.





# Adding a Trendline

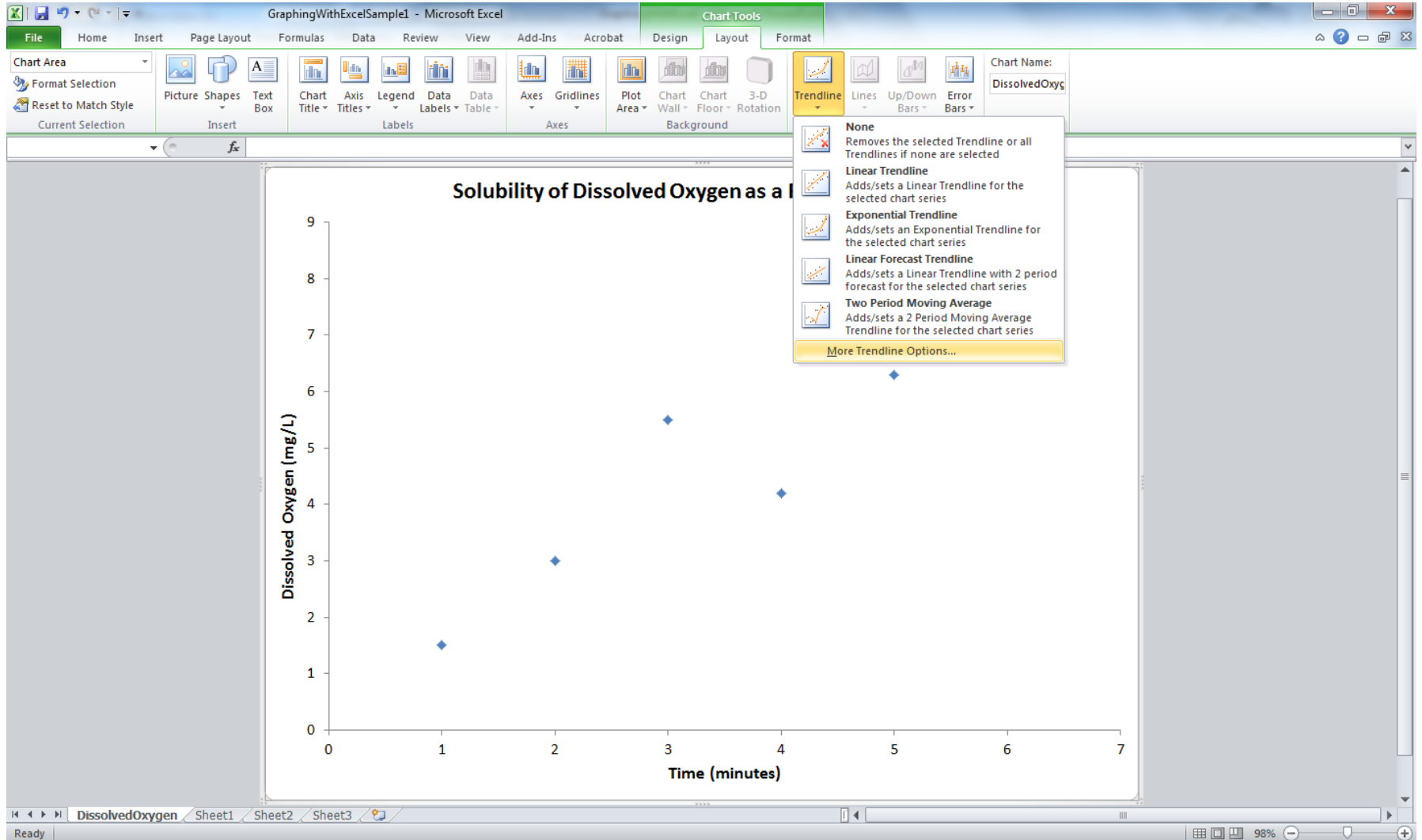
- You also may want to draw a trendline on the graph to illustrate the relationship (if one exists) between your variables in the form of a best fit line.

## **Step 1:**

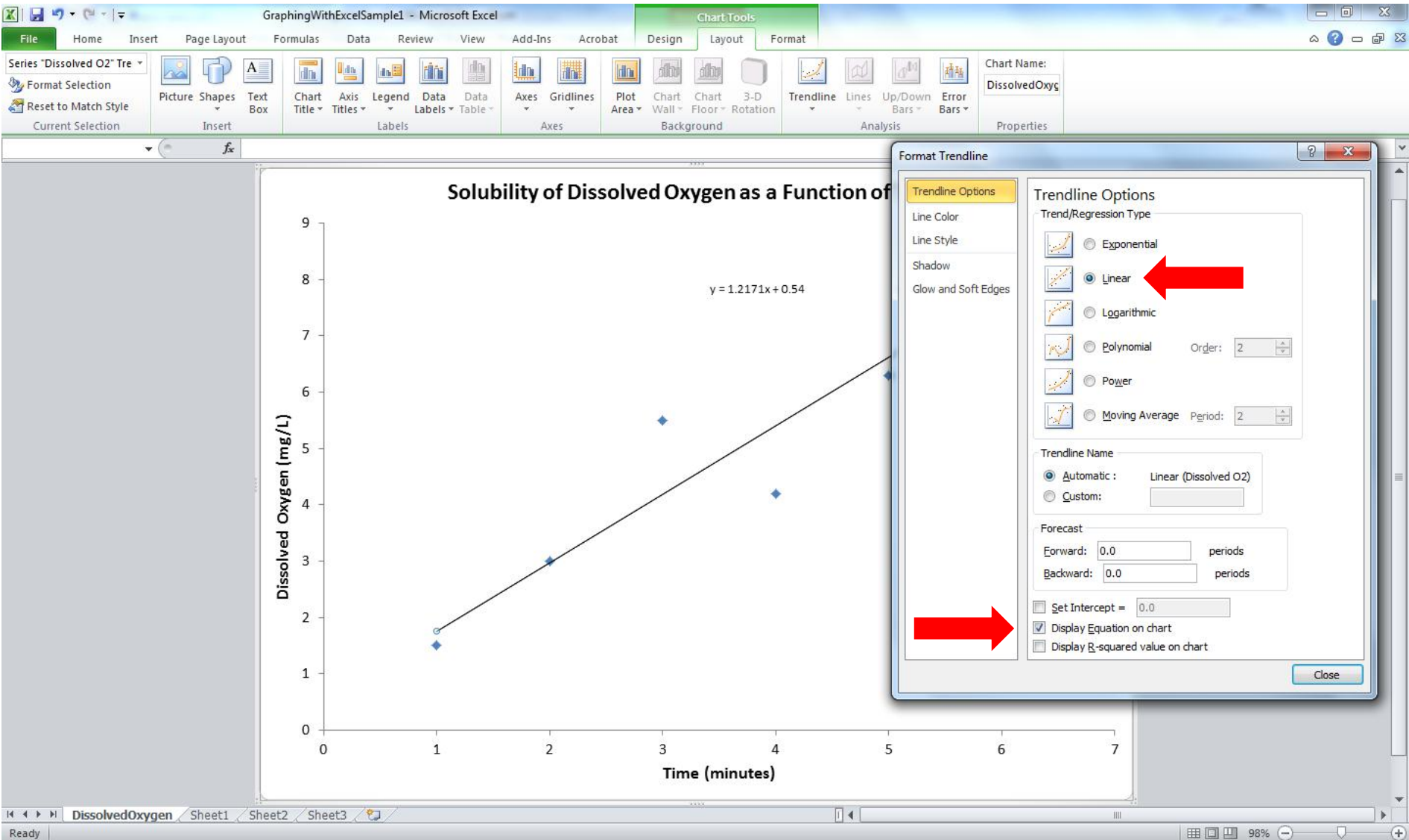
Let's continue to use our example dataset and the graph we created in the previous set of steps. At this point make sure the graph is highlighted. Click on **Trendline**.

# Step 1 cont'd:

Under **Trendline** there are a number of different types of trendline fits to your data. To create a trendline that also displays the equation of the line on the graph, go to **More Trendline Options...**

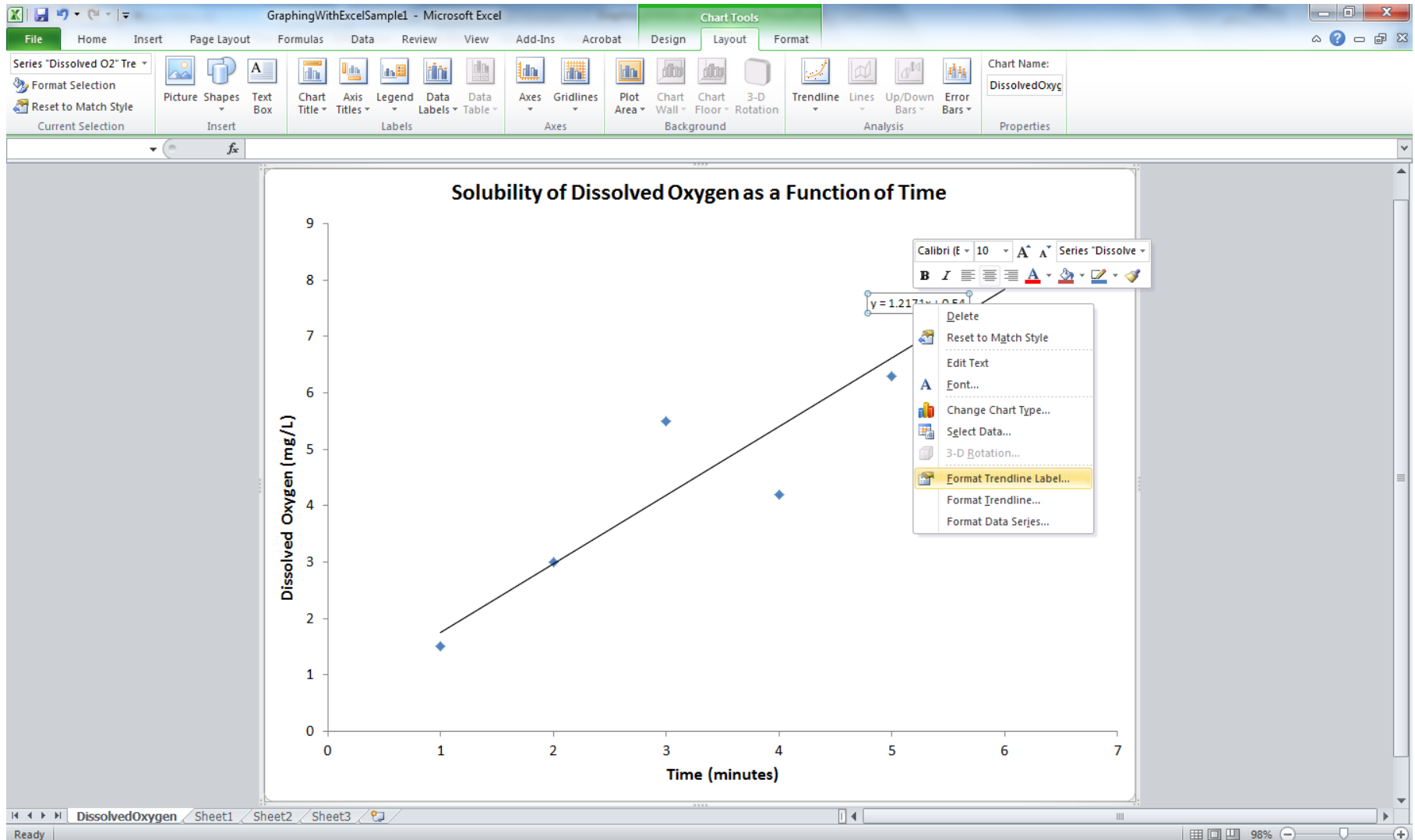


- Visually, it looks like there is a linear relationship among the data so select a **Linear Trend/Regression Type** and select **Display Equation on chart** on chart.



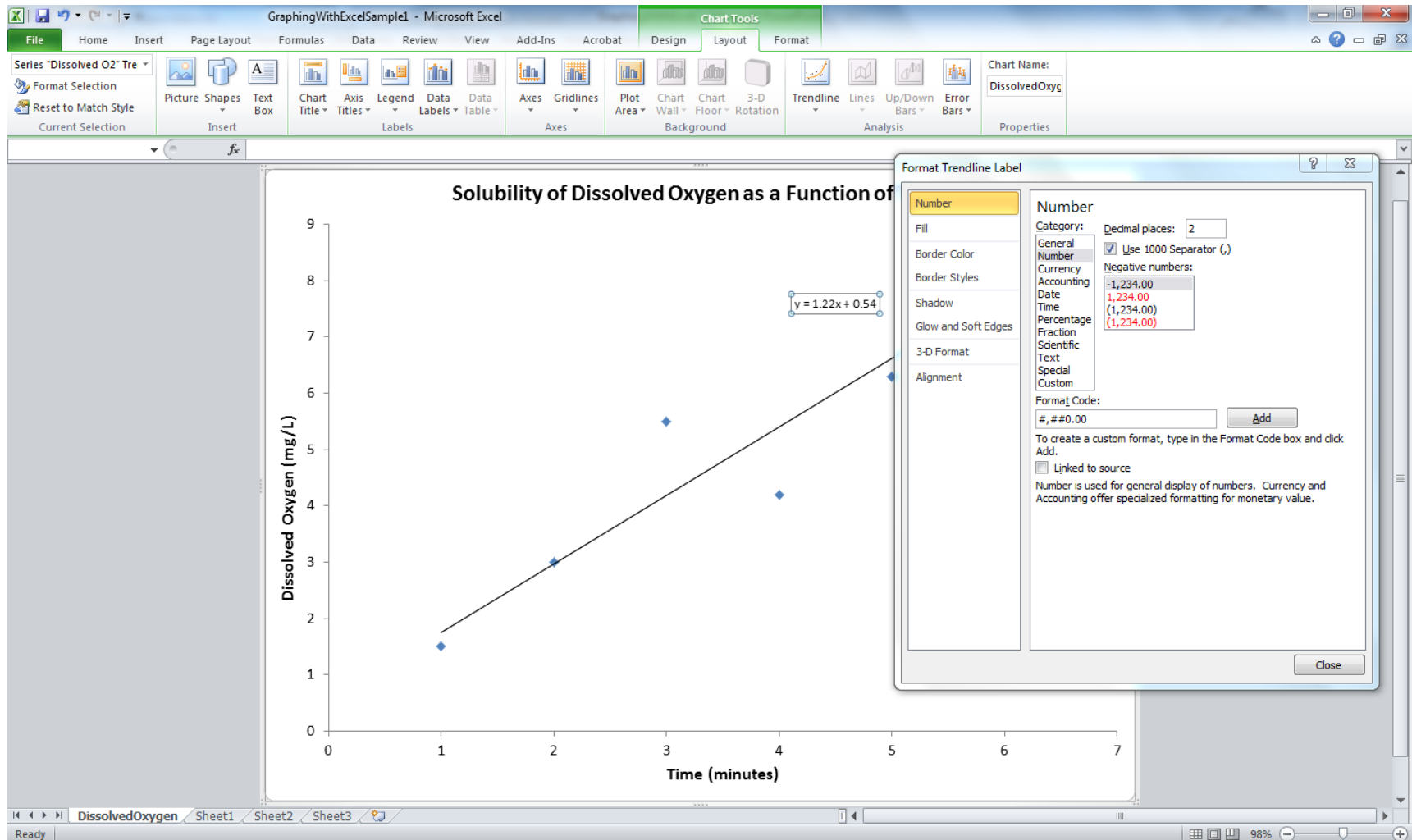
# Step 2:

You can format the equation displayed by right-clicking on the equation and selecting **Format Trendline Label...**



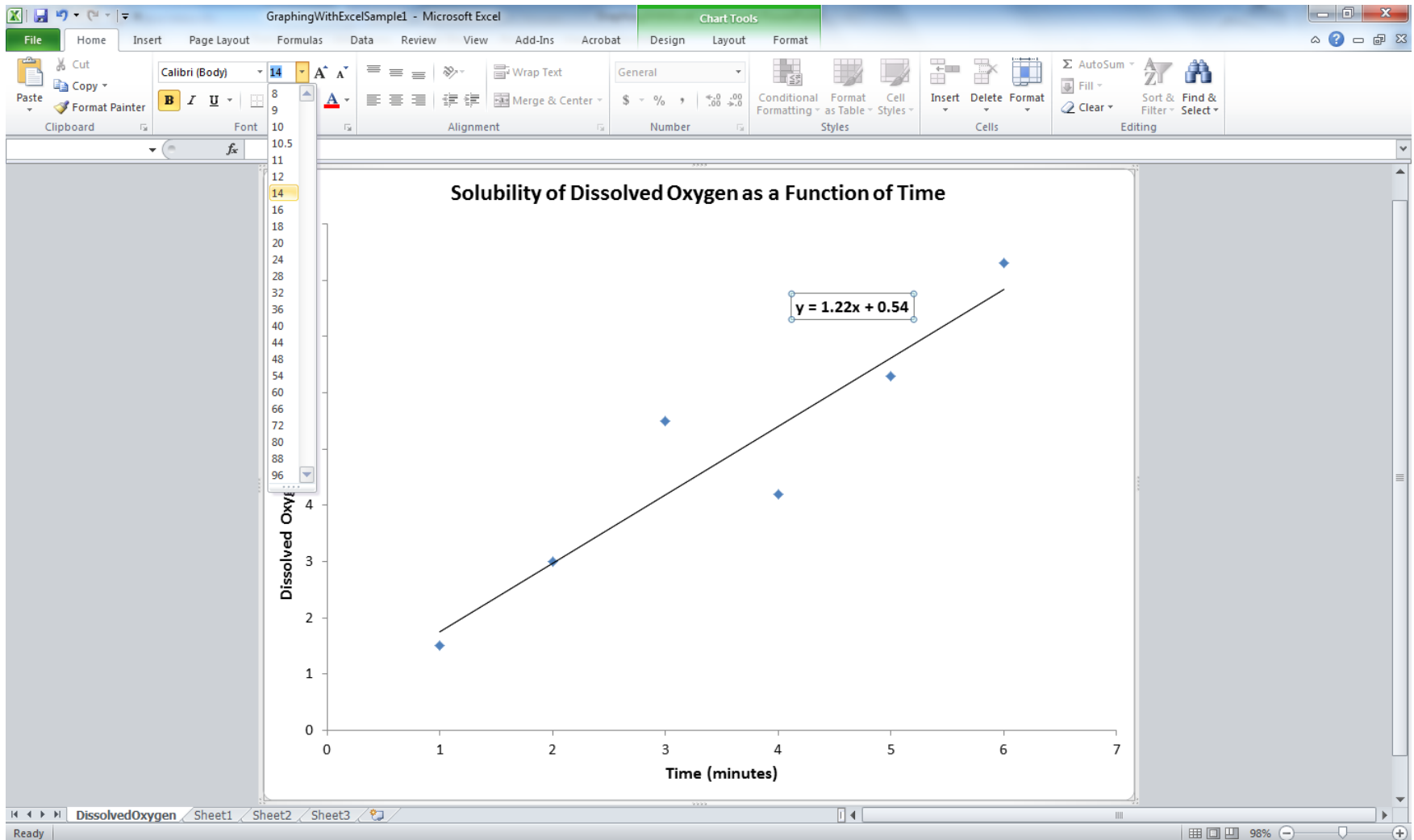
# Step 2 cont'd:

- The number of significant figures in the slope can be reduced by selecting **Number** and specifying **Decimal places** appropriately (e.g., 2).



# Step 2 cont'd:

- Finally, move the equation away from the line by clicking on it and dragging it. You may also want to increase the font size or make it bold just as you did with the axes labels.



# Conclusion

- You now have a graph that is easy to read and you have clearly identified a linear trend in the data. Further analysis of the statistical significance of this linear relationship is beyond the scope of this module.
- You can copy and paste the graph into Word or Powerpoint.
  - If you want the graph to be editable in Word/Powerpoint, paste it with its workbook embedded (this is the default paste function).
    - **This feature can lead to parts of your graph being displayed differently than in Excel depending on the size of the pasted graph.**
  - Alternatively, use **Paste Special** and paste the graph as a Picture (Enhanced Metafile).
    - **You won't be able to edit it in Word/Powerpoint, but it will look exactly how it displays in Excel and you can easily resize it.**

# References

Tufte, ER (1983) *The Visual Display of Quantitative Information*. CT: Graphics Press.